### Guide to our Services

A wide range of legal and financial services from one friendly law firm

Combining legal, commercial and financial expertise with sector specialisms

- Legal Aid Available
- No Win, No Fee Arrangements
- Free no obligation initial discussion
- A bespoke service with invaluable ongoing support



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**Pearson Solicitors** 

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# Wills, Trusts & Probate

A guide to our Private Client Services

The best advice for life's big decisions





## Professional Advice for all the family

Our long-established Wills, Trusts & Probate team has a proud history of helping generations of clients.

We are able to assist private individuals on a wide range of legal matters.

We write Wills and Administer Estates on death in accordance with the terms of the Will (or intestacy where there is no Will).

We also deal with any disputes that arise as there can sometimes be a contentious side to this area of law.

### Our work in this area includes:

- Wills
- Lasting Powers of Attorney
- Probate
- Intestacy
- Tax and Estate Planning
- Contentious Probate
- Trusts



### Wills & Trusts

A Will is essential to ensure your estate passes to your intended beneficiaries and can avoid costly disputes. It should be reviewed every 2 years at least.

### Lasting Powers of Attorney (LPA)

These legal documents allow you to appoint the people you trust to manage your finances and make health and welfare decisions if you are no longer able to do so.

### Inheritance Tax and Estate Planning

Inheritance Tax is one of the most preventable taxes and good planning (often incorporating the use of Trusts) can help minimise your liability.

'Estate Planning' refers to the varied financial and legal options available to plan in a tax-efficient manner.

### Probate

Probate is the administration of the estate of someone who has died and we can guide you through this complex process.

### Contentious Probate

Our specialist team can advise you if a Will is contested, or if you need to make a claim against an estate. We can deal with:

- Claims under the Inheritance (Provision for Family and Dependents) Act 1975
- Disputes over Wills
- Removal of Executors
- Removal of Caveats